

## ADVISORY FORUM FOR OFM SYSTEMS

As OFM begins its technology business planning for the 2011-13 biennium, we want to better understand the strategic business problems that agencies would like us to address through these enterprise systems solutions. While we learn a great deal from our system user groups and project advisory teams, we fear we might be missing the broader, more strategic perspective of agency financial management leaders.

To remedy this gap, we have established an Advisory Forum, inviting agency fiscal and budget managers and IT executives to advise the OFM Management Team.

The forum will focus on two topics critical to 2011-13 biennium planning.

1. What are the financial system change priorities OFM should pursue in 2011-13?
  - Provide an overview of OFM systems and recent development efforts
  - Understand the most pressing business problems agencies face that might be helped by changes to OFM financial systems.
  - Prioritize these strategic system change ideas
  
2. What kind of rate structure should OFM use to cover the costs for the financial systems we provide?
  - Identify the principles that should guide OFM in establishing rates
  - Review OFM's current costs to support systems
  - Compare OFM's current system rates to the rate principles and identify rate structure alternatives that are more consistent with the principles
  - Evaluate alternatives and identify potential impacts to agencies of rate structure changes
  - Recommend rate structure approach
  - Develop service level agreements for OFM system services

This Advisory Forum is meeting mostly as a “virtual” group. We have set up a SharePoint site <http://sharepoint.dis.wa.gov/ofm/services/OFMSAF/default.aspx> for documents and discussions, and will supplement with web-based meetings as needed.

If you would like to participate in the Advisory Forum, please check in with your agency's budget or fiscal officer, or, contact Muoi Nguy at [muoi.nguy@ofm.wa.gov](mailto:muoi.nguy@ofm.wa.gov) for more information about this forum.