

Contracts Freeze Exception Report to OFM

Agency: Department of Financial Institutions

Program: Agencywide

Agency Director signature:



(Do not report a running list, only report new actions since your last report.)

Date Approved	Name of Contractor	Brief Description of Services	Term of Contract	Total Cost	Fund Source (e.g. GFS, Traspo, etc.)	Rationale for Approving Exception
6/1/2025	Tyler Technologies, Inc.	Annual Software Maintenance Agreement	12 months	\$ 133,110.00	300-6	The STAR system is a vital case management tool which the Agency uses in its regulation of the financial services industry. The system plays a critical role in ensuring the Agency can effectively fulfill its mission.

Travel Freeze Exception Report to OFM

Agency: Department of Financial Institutions

Program: Agencywide

Agency Director signature:



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Date Approved	Position Title	Total Cost	Fund Source (e.g. GFS, Traspo, etc.)	Rationale for Approving Exception
5/12/2025	Chief of Examinations	\$ 1,659.00	300-6	Attendance at this in-person meeting of state regulators is essential to protecting the interests of DFI.
5/15/2025	Financial Examiner 4	\$ 2,735.00	300-6	Attendance at this in-person training is critical to maintaining the skills necessary to perform the essential duties of the position. Tuition is covered by an outside entity. It is critical that DFI maintain its accreditation with National Associations. These associations require 21-28 credit hours of training/continuing education a year, which is not offered locally or virtually.