


Agency: Department of Financial Institutions

Program: Agencywide


Agency Director signature:



(Do not report a running list, only report new actions since your last report.)

Date Approved	Hire Date keyed into HRMS (Start Date)	SAP Position Number (8 digits)	Position Title	Job Class Code	Job Class Title	Fund Source (e.g. GFS, Traspo, etc.)	Rationale for Approving Exception
5/16/2025	6/12/2025 (start date 6/16/2025)	70004291	Financial Examiner 2	161F	Financial Examiner 2	300-6	This position performs agency mission-critical work conducting examinations of financial services providers regulated in Washington State.
5/22/2025	6/11/2025 (start date 6/16/2025)	71104898	Communications Consultant 4	197L	Communications Consultant 4	300-6	This position partners with the Program Manager in developing, implementing, and leading outreach efforts for the new WA Saves statewide retirement savings program.

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Contracts Freeze Exception Report to OFM

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Date Approved	Name of Contractor	Brief Description of Services	Term of Contract	Total Cost	Fund Source (e.g. GFS, Traspo, etc.)	Rationale for Approving Exception
6/16/2025	Mogul Media, LLC	Strategic brand development for the new WA Saves statewide retirement savings program.	11/31/2026	\$83,081	300-6	Establish a distinctive brand identity and strategy that supports employer compliance and program adoption by building trust with employers and savers, all of which are critical to the successful implementation of the new WA Saves statewide retirement savings program.

Goods and Equipment Freeze Exception Report to OFM

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Date Approved	Description of Goods or Equipment	Total Cost	Fund Source (e.g. GFS, Traspo, etc.)	Rationale for Approving Exception
6/16/2025	Granicus (govDelivery)	\$ 40,618.89	300-6	GovDelivery is an email subscription service which allows the agency to communicate quickly with customers and stakeholders, ensuring that important information reaches the right people at the right time.

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Travel Freeze Exception Report to OFM

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Date Approved	Position Title	Total Cost	Fund Source (e.g. GFS, Trasp0, etc.)	Rationale for Approving Exception
6/4/2025	Chief of Examinations - Consumer Services Division	\$ 1,537.00	300-6	Attendance at this in-person event is essential to protecting the interests of DFI. Some of the travel costs for this critical event are covered by an outside entity.