


Hiring Freeze Exception Report to OFM

Agency: Department of Financial Institutions


Program: Agencywide

Agency Director signature:



(Do not report a running list, only report new actions since your last report.)

Date Approved	Hire Date keyed into HRMS (Start Date)	SAP Position Number (8 digits)	Position Title	Job Class Code	Job Class Title	Fund Source (e.g. GFS, Traspo, etc.)	Rationale for Approving Exception
6/3/2025	6/24/2025 (start date 7/1/2025)	71110261	Communications Consultant 4	197L	Communications Consultant 4	300-6	This position partners with the Program Manager in developing and implementing outreach efforts for the new WA Saves statewide retirement savings program.

Contracts Freeze Exception Report to OFM							
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Date Approved	Name of Contractor	Brief Description of Services	Term of Contract	Total Cost	Fund Source (e.g. GFS, Traspo, etc.)		Rationale for Approving Exception
6/30/2025	Phoenix Protective Corporation	Unarmed security guard services at agency headquarters	4 months	\$	36,078.90	300-6	Necessary for the continued safety of DFI employees.
6/30/2025	Office of Financial Management	Revenue forecasting services	2 years	\$	98,000.00	300-6	These quarterly revenue forecasts enable agency management to make data driven decisions.

Goods and Equipment Freeze Exception Report to OFM

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Date Approved	Description of Goods or Equipment	Total Cost	Fund Source (e.g. GFS, Traspo, etc.)	Rationale for Approving Exception
6/23/2025	Logikcull e-discovery software - increased storage capacity	\$ 15,641.55	300-6	This e-discovery software simplifies and expedites the review of documents in our examinations and investigations.

Travel Freeze Exception Report to OFM				
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Date Approved	Position Title	Total Cost	Fund Source (e.g. GFS, Traspo, etc.)	Rationale for Approving Exception
6/18/2025	Director of Credit Unions	\$ 250.00	300-6	Attendance at this in-person meeting of state regulators is essential to protecting the interests of DFI. A majority of the travel costs for this critical meeting are covered by an outside entity.
6/18/2025	Financial Legal Examiner 4	\$ 1,319.00	300-6	Attendance at this critical in-person meeting is essential to protecting the interests of DFI.
6/18/2025	Financial Examiner 4	\$ 450.00	300-6	Attendance at this in-person training is critical to maintaining the skills necessary to perform the essential duties of the position. Tuition is covered by an outside entity. A majority of the travel costs for this essential training are covered by an outside entity.