### Direct Pay Pre-filing Registration Step-by-step guidance

## Step 1: Create an account or log into your agency's existing account.

#### Log into Existing Account

- If you have an existing account with ID.me , you can use that to create your Clean Energy Business Account.
- Select Add Clean Energy Business.
- Go to step 3 of this process.

Looking to access business tax acco Based on our records, you can't access busine Learn more about <u>business tax account</u> [2].	punt? ss tax account at this time. We're working to support mor	e entity types and business users soon.
Other IRS Services		
Clean Energy	Individual	Tax Professional
To register for clean energy and manufacturing credits, add a clean energy business.	Access your personal tax information, make payments and more.	Manage your authorizations and view your client information.
ADD CLEAN ENERGY BUSINESS >	GO TO INDIVIDUAL ACCOUNT	GO TO TAX PRO ACCOUNT
Learn more about <u>clean energy</u> 🗹.	Learn more about <u>individual account</u> 🗹.	Learn more about <u>tax pro account</u> 🗹.

#### Create an Account

- Create a new account by entering your e-mail address and selecting a password.
- You will receive an e-mail with a confirmation code you need to enter to complete the creation of your account.
- Once you have created your account, you will then be asked to select a multi-factor authentication method.
- When creating a new account, you must verify your identity.
- Proceed to step 2 for instructions on how to verify your identity.

#### Step 2: Verify Your Identity (new accounts)

• Select a verification option- Self- service or video call.



• Agree to the terms and conditions.

D	ata and Sensitive Personal Information
CONSE BIOMET SENSIT	NT FOR ID.ME TO COLLECT TRIC INFORMATION AND IVE PERSONAL INFORMATION
In the eve version o documen respects.	nt of any discrepancy between a non-English f this document and the English version of this t, the English version shall prevail in all
BIOMETI	RIC INFORMATION PRIVACY STATEMENT
ID.me will Informati delete yo Informati identity ir the Natio as require transfer y partners or other o	not sell, rent, or trade your Biometric on, and after verification you may request we ur Biometric Information. Your Biometric on will only be used by ID.met to verify your a coordance with the guidelines published by a cordance with the guidelines published by de for the prevention of fraud. ID.me will our Biometric Information to our third party and required by a subpeena, warrant, our or dreder degla action.
Notice o	ind Consent
This Notio Informati Perconal	e and Consent for the collection of Biometric on, Personal Information and Sensitive Information ("Consent") describes how ID me
l ackni to the	owledge that I have received, read, and agreed to terms
	Continuo

• If you selected to verify using the online portal, you will be asked to enter your cell phone number and will receive a text with a link.

VERIFY YOUR IDENTITY
0 (2) (3) (4) (5)
Take photos of your identity
document
Enter a mobile phone number, then we'll text you a link to take photos of your identity document.
dentity Document
Driver's license or state ID Change document
Mobile Phone Number*
1
Your smartphone must have a camera and a web
browser.
By entering your phone number, you agree to receive notifications through text message or voice calls during sign-in attempts in order to protect your account.
Continue

- Click on this link and begin the verification process. You must be using a smartphone with a camera and internet connection for this step.
- Upload a picture of your chosen verification document (i.e. drivers license)
- Once you have uploaded you verification document, you will be asked to take a "video selfie," follow the prompts provided to complete this step.
- Once you have completed the "video selfie", you will be instructed to return to the webpage on your computer.
- You will be asked to enter your social security number (SSN).
- Next, a dialog box will appear asking you to allow the IRS access to specific personal information.

Before we send you back to The Internal Revenue						
Service, we need your permission to share your verified identity information.						
Please note that only information obtained from the verification process will be shared.						
The Internal R	evenue Service will receive:					
First Name	🥝 Middle Name					
오 Last Name	🖉 Email					
SSN SSN	Birth Date					
Phone	Street					
🕑 City	🖉 State					
🕗 Postal Code						
You can remov changing you	e this access at any time by Ir <b>ID.me</b> account settings.					
	Allow					

- Select allow and the system will verify your identity.
- Please note, you will receive a letter in the mail from the IFS informing you that an account was created using your personal information.

#### Step 3: Create your clean energy business account.

- You will be asked to enter personal information (i.e. phone number, address)
- Next you will be asked to enter your agency's information (EIN, agency name, phone number, e-mail)

create for	ir clean	Energy	Dusine	SS ACCO	unt		
	1 Authorization	2 Personal lefe	3 Encry info	Attensation & Signature	Submit	Confirmation	
Authorization							
Before you create your acc Employer ID Number (EIN) 9 digits without spaces or dash	v ount, we need to conf * ⑦ vis (thr example: 123456	irm that you're an a	authorized user.				

#### Step 4: Attestation & Signature

 You will be asked to attest to the following: Create Your Clean Energy Business Account



#### Step 5: Review & Submit

- After you have completed the attestation, hit the next button.
- Select submit.

#### **Step 6: Confirmation**

# Create Your Clean Energy Business Account $\underbrace{e^{O} + e^{O} +$