

As of April 2024, FPMT's accounting functionality and integration with the Agency Financial Reporting System (AFRS) have been removed. Moving forward, agencies will meet their federal Governmental Accounting Standards Board (GASB) reporting requirements in a new system called <u>DebtBook</u>. This job aid provides a high-level overview of FPMT updates, including changes to table names, user role permissions, and business process wizards.

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#### **High-level Change Overview**

#### **AFRS Integration**

•There is no longer an integration between FPMT and AFRS.

#### System Roles and Permissions

- •The Accounting role has been removed. There is now one agency editor role with permissions to all wizards and limited manual edit rights.
- •Users who only had the Accounting role have been transitioned to Read Only accounts.

#### **Table Names and Fields**

•The names of some existing tables have changed.

#### Wizards

- •All wizards are now a single-step process.
- •Users will create a new space table as part of the lease and receivable lease renewal processes.
- •The Lease Review and Receivable Review wizards have been updated and allow users to edit all tables associated with an agency's leased and receivable facilities.
- •A new Owned Facility Review wizard allows users to edit all tables associated with an agency's owned facilities.

#### Reports

•The facilities and lease contract QA reports have been combined into a single report.



## **Changes to Existing Table Names**

New Table Name
Lease Contract
Lease Wumber: SRL 18-0118 Lessor: Raad and Associates, LLC Lessee (Agency Name): Office of Financial Manag
Receivable Contract
CCOA 17-0042 - OFM Receivable Contract
Lease Number: Receivable Contract Number: CCOA 17-0042 Lessor (Agency Name): Department of Enterprise S

### **Updated Role Permissions**

FPMT has been updated to remove the Accounting role. There is now one Agency Editor role that has permissions to all wizards and manual editing rights to select tables.

FPMT Functionality	Agency Editor Permissions
Lease renewal wizard	Yes
Receivable lease renewal wizard	Yes
Create owned facility wizard	Yes
Create leased facility wizard	Yes
Create receivable lease wizard	Yes
Deactivation wizards (owned, leased & receivable facilities)	Yes
Lease review wizard	Yes
Receivable review wizard	Yes
Owned facility review wizard	Yes
Manually edit facility table (cannot add new table)	Yes
Upload files/photos to facility table; deletion rights for photos	Yes
Upload files to lease contract & amendment tables	Yes
Manually add or edit lease payment, amendment, & option tables	Yes
Upload files to receivable contract & amendment tables	Yes
Manually add or edit receivable payment, amendment, & option tables	Yes
Manually add or edit space table	Yes
Manually add or edit condition matrix	Yes
Manually add or edit debt service & debt service payment tables	Yes