AFRS Biennial Table Roll
Changes from Prior Roll

The current AFRS table roll process will roll BI 21 records to BI 23. The only changes we are implementing for this roll are related to cleaning up coding. This cleanup is being done jointly with One Washington in anticipation of the conversion from AFRS to Workday, the new enterprise resource planning system that will replace AFRS. We do not want to convert unused, unneeded codes to the new system, so now is the time to review and eliminate those records.

There are a number of tables for which <u>unused records will not roll to the new biennium</u>. In all cases described below, we are taking into consideration when a record was added in addition to whether it was used.

AGENCY TABLES

The agency tables this pertains to are as follows:

    A. Organization Index Table (Phase 1)

    B. Program Index Table (Phase 2)

The following criteria will be used for these two agency tables:
- Any record that has been used in BI 21 will roll to the new biennium if it passes the standard table roll edits.
- For any record that has NOT been used in BI 21, the date it was added in AFRS will be evaluated.
  - If it was added before July 1, 2020, it will NOT roll.
  - If it was added on or after July 1, 2020, it WILL roll.

STATEWIDE TABLES

The only table this pertains to is the D12 – Sub-subobject table.

The following criteria will be used for the D12-Sub-subobject table:
- Any record that has been used in BI 21 or in BI 19 will roll to the new biennium.
- All object 'N' sub-subobjects will roll regardless of usage.
- For any record that has NOT been used in BI 21 and was not used in BI 19, the date it was added in AFRS will be evaluated.
  - If it was added before July 1, 2020, it will NOT roll.
  - If it was added on or after July 1, 2020, it WILL roll.

A listing of the D12-Sub-subobjects scheduled to NOT roll is available on the AFRS Table Roll webpage under Related Resources. The listing will be updated prior to the Phase 1 roll.

ONE WASHINGTON TABLE CLEANUP

The One Washington table cleanup project is not, technically, a change in the table roll process but it is related to the table roll so we're covering it here. This project identified agency index codes that had a many-to-one relationship, such as multiple program index (PI) codes defined by/pointing to the same underlying codes (i.e., program, sub-program, etc.). Here's an example where two PI codes, 00073 and 00074, both refer to program 070, sub-program 03.

Program Index	Program Index Title	Program (D16)	Sub-program (D17)	Activity (D18)	Sub-activity (D19)	Task (D20)
00073	**Budget**	070	03			
00074	**Accounting**	070	03			

One Washington staff reached out to agencies with these many-to-one relationships on various AFRS index tables. Agencies submitted their plans to One Washington, and these agencies need to do the cleanup work after the table roll and before June 30, if possible*. Refer to the timeline document on the AFRS Table Roll webpage to see when you can start the cleanup for your agency's specific index codes. For example, Organization Index (OI) codes roll in phase 1, so cleanup of OI records can start April 19. PI codes roll in phase 2 and Appropriation Index (AI) codes roll in phase 3, so cleanup of those will need to be done after those rolls. Master Index (MI) records do not roll, but are dependent on all tables that are referenced within a master index.

* Depending on when the 2021-2023 budgets are passed, AI activity and possibly some MI activity may have to be done after June 30. The goal should be to have all tables completed as soon as possible. Once PI, OI, and AI records are used on an AFRS transaction in the new biennium (BI 23), the underlying codes cannot be changed. Thus, it is important to get the records updated before they are used.