

## Travel Freeze Exception Report to OFM

Agency: Department of Financial Institutions

Program: Agencywide

Agency Director signature:



(Do not report a running list, only report new actions since your last report.)

Date Approved	Position Title	Total Cost	Fund Source (e.g. GFS, Traspo, etc.)	Rationale for Approving Exception
2/20/2026	DIRECTOR OF BANKS	\$ 1,110.00	300-6	Attendance at this in-person meeting of state regulators is essential to protecting the interests of DFI.
2/17/2026	FINANCIAL EXAMINER SUPERVISOR	\$ 1,800.00	300-6	Attendance at this in-person meeting of state regulators is essential to protecting the interests of DFI. A majority of the travel costs for this critical meeting are covered by an outside entity.
2/17/2026	Financial Legal Examiner 4	\$ 1,154.00	300-6	Attendance at this in-person training is critical to maintaining the skills necessary to perform the essential duties of the position.
2/17/2026	FINANCIAL EXAMINER 4	\$ 200.00	300-6	Attendance at this in-person training is critical to maintaining the skills necessary to perform the essential duties of the position. Tuition is covered by an outside entity. A majority of the travel costs for this essential training are covered by an outside entity.
2/17/2026	Financial Examiner 2	\$ 200.00	300-6	Attendance at this in-person training is critical to maintaining the skills necessary to perform the essential duties of the position. Tuition is covered by an outside entity. A majority of the travel costs for this essential training are covered by an outside entity.
2/17/2026	FINANCIAL EXAMINER 4	\$ 200.00	300-6	Attendance at this in-person training is critical to maintaining the skills necessary to perform the essential duties of the position. Tuition is covered by an outside entity. A majority of the travel costs for this essential training are covered by an outside entity.

## Hiring Freeze Exception Report to OFM

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Date Approved	Hire Date keyed into HRMS (Start Date)	SAP Position Number (8 digits)	Position Title	Job Class Code	Job Class Title	Fund Source (e.g. GFS, Traspo, etc.)	Rationale for Approving Exception
12/12/2025	Position offered 2/6/2026; employee start date 3/2/2026; keyed into HRMS 2/25/2026	70004324	Financial Legal Examiner 3	422R	Financial Legal Examiner 3	300-6	This position performs agency mission-critical work examining compliance issues with state chartered Banks in Washington State.

## Contracts Freeze Exception Report to OFM

Agency: Department of Financial Institutions

Program: Agencywide

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Date Approved	Name of Contractor	Brief Description of Services	Term of Contract	Total Cost	Fund Source (e.g. GFS, Traspo, etc.)	Rationale for Approving Exception
2/14/2026	Office of the Attorney General	Legal Support and Advice for the Washington Saves Board	Two years	\$240,000	300-6	This agreement provides for specialized legal advice related to procuring and managing investment contracts, rulemaking, tax advice, and other investment and retirement vehicle issues. This legal support will be vital in ensuring the success of the Washington Saves Program.