

QA Report

This job aid provides step-by-step instructions for running and reviewing FPMT’s QA Report, which captures the most common types of square footage and financial data errors.

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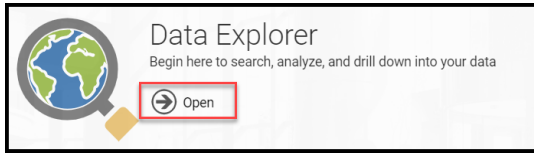
Overview

Question	Answer
Where do I access the QA Report?	<ul style="list-style-type: none"> • The QA report is accessed from the agency tile. Select the menu button, Reports, and QA Report. • The report will open in a separate window, and you will have the option of downloading the report in Excel or PDF format.
When should I run the QA Report?	<ul style="list-style-type: none"> • The QA Report can be reviewed at any time to check for errors and may be used to identify contracts that have expired or will expire in the next 90 days. • Agencies are required to validate their data and correct any errors prior to submitting their inventory data to OFM. • If you have entered new owned or leased facilities, wait to run the QA Report until after you have received notification that the new facilities have been approved by OFM.
How do I know if I have errors in the QA Report?	<ul style="list-style-type: none"> • Errors/flags are grouped in tabs by category. • For most tabs, the goal is to have a “clean” QA, which means the worksheet will not have any content. • The report also includes a list of lease and receivable contracts that will expire in the next 90 days. • Make sure to check each tab for errors/flags.
What types of errors are included in the QA Report?	<ul style="list-style-type: none"> • The QA Report captures common types of errors related to square footage and financial data.
How do I fix the errors listed in the QA Report?	<ul style="list-style-type: none"> • Refer to the QA Report – Correction Steps job aid for instructions on how to fix errors in the QA report. • The square footage errors are explained on the first tab, and the financial data errors are explained on the second tab.
How do I know if the correction steps worked?	<ul style="list-style-type: none"> • Rerun the QA Report after making corrections. • If you have correctly followed the data validation instructions, the report will no longer include the specific errors/flags you have addressed.

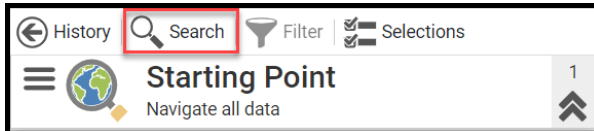
Run the QA Report

Navigate to the agency tile and run the QA Report.

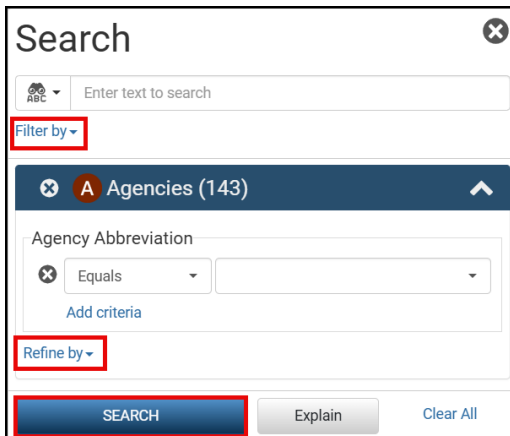
1. **Select:** Open on the Data Explorer module.



2. **Select:** Search.



3. **Select:** Filter by and choose Agencies.
4. **Select:** Refine by and choose Agency Abbreviation.
5. **Select:** Your agency abbreviation from the dropdown (these are SAAM acronyms).
6. **Select:** Search.



7. **Select:** Menu button on your agency tile.

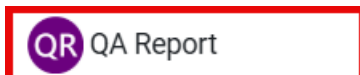


8. **Select:** Reports



9. **Select:** QA Report

Note: The report will open in a new window.



10. **Select:** Download Excel Report



Correct Data Errors

1. **Review** all 12 tabs for errors.

Lease Name	Lease Number	Lease Contract Status	Space Unique Facility Identifier	Space Name	Space Status
K11083	K11083	Inactive	A09018	0001	Active
MIL - Stoneport Recruiting	LH7-002	Inactive	A09458	MIL - 0001	Active
Lacey	SPC000738	Inactive	A09250	0001	Active
SPC000381	SPC000381	Inactive	A21434	0001	Active

2. If errors are present, follow the instructions in the [QA Report – Correction Steps](#) job aid.

- Square footage errors are explained in the first tab, and financial data errors are explained in the second tab.
- In the Workbook column, you will find error types that correspond to each of the tab names in the QA Report, along with a description of the error, causes and correction steps.

Category	Worksheet	Description	Possible Issues
Leased facilities	Inactive Lease and Active Space	This list contains inactive Lease Contracts that are linked to active Spaces.	Now that using wizards is required, this error will no longer happen. This error happened when an agency didn't use business process wizards. Several scenarios were possible: 1. During a manual lease renewal process where a new Lease to the Leased Facility and the existing Space is not unlinked or relinked to the new Lease Contract. 2. During a manual lease renewal process instead of unlinking Lease Contract a new Space is created and linked to the new active Spaces. 3. When an agency inactivates (vacates) a Leased facility but do not Inactive the Leased Facility. Note: The linked Space Leased Facility is Inactivated. Now that using wizards is required, this error will no longer happen. This error happened when an agency didn't use business process wizards: 1. During a manual receivable lease renewal process where a

3. **Rerun** the QA Report to ensure the errors were fixed.